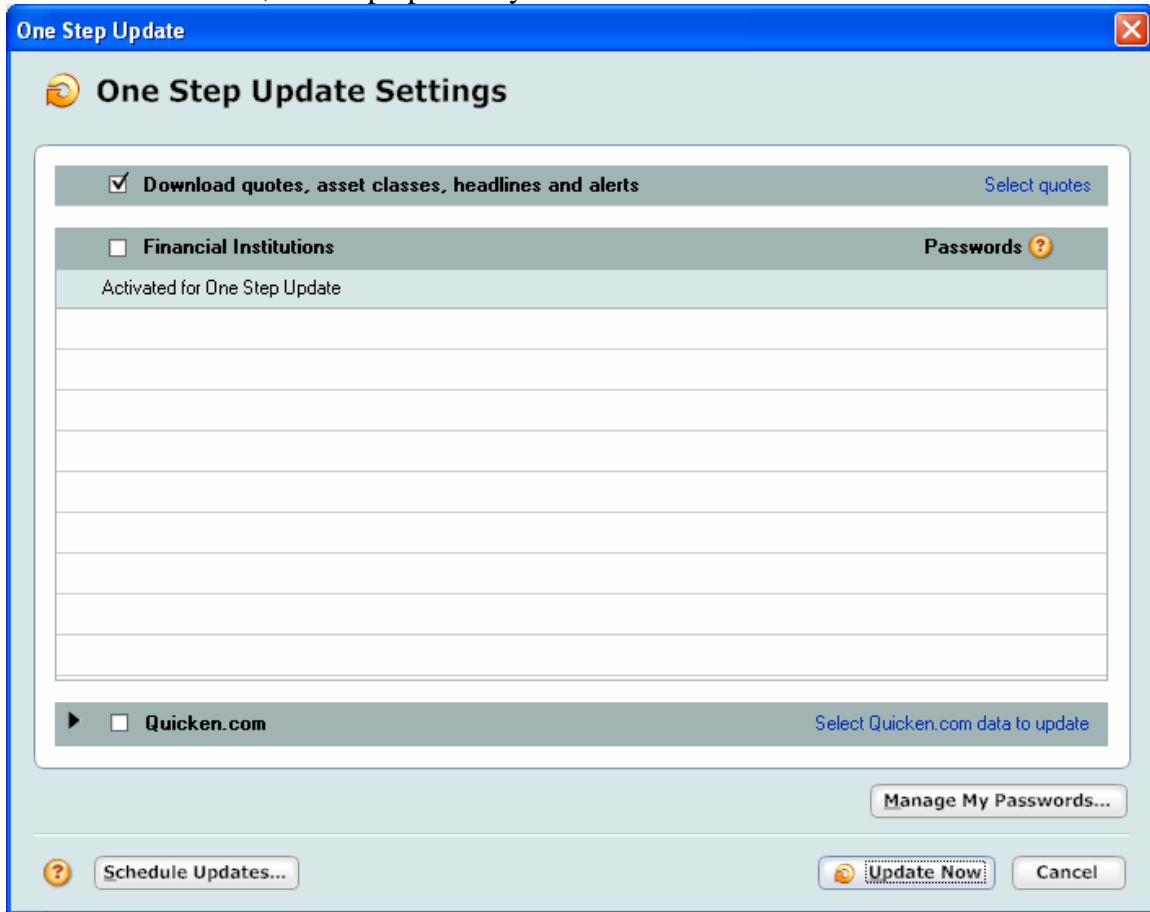


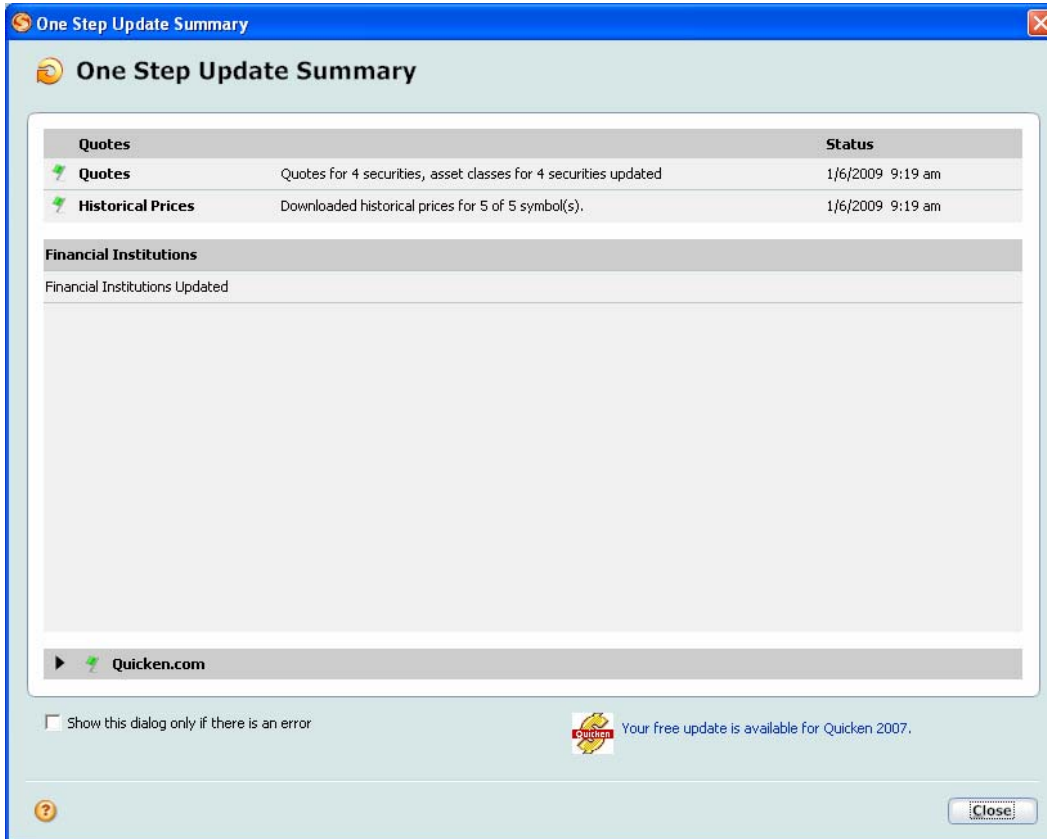
Quicken WebConnect Setup

1. Open Quicken.
2. Go to online, one step update – you will see the screen below:

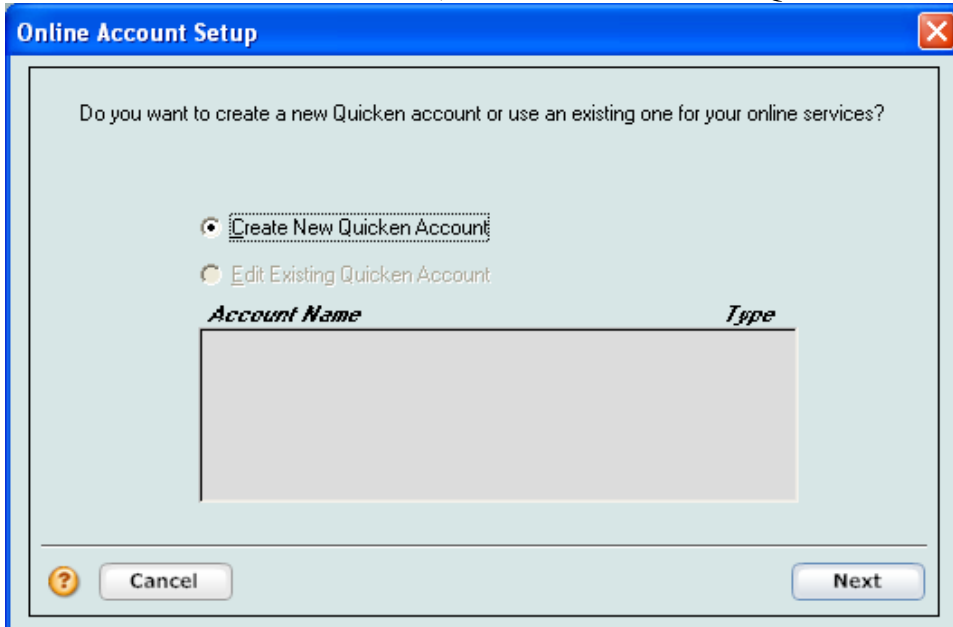


3. Click "Update Now" to update your financial institutions list.

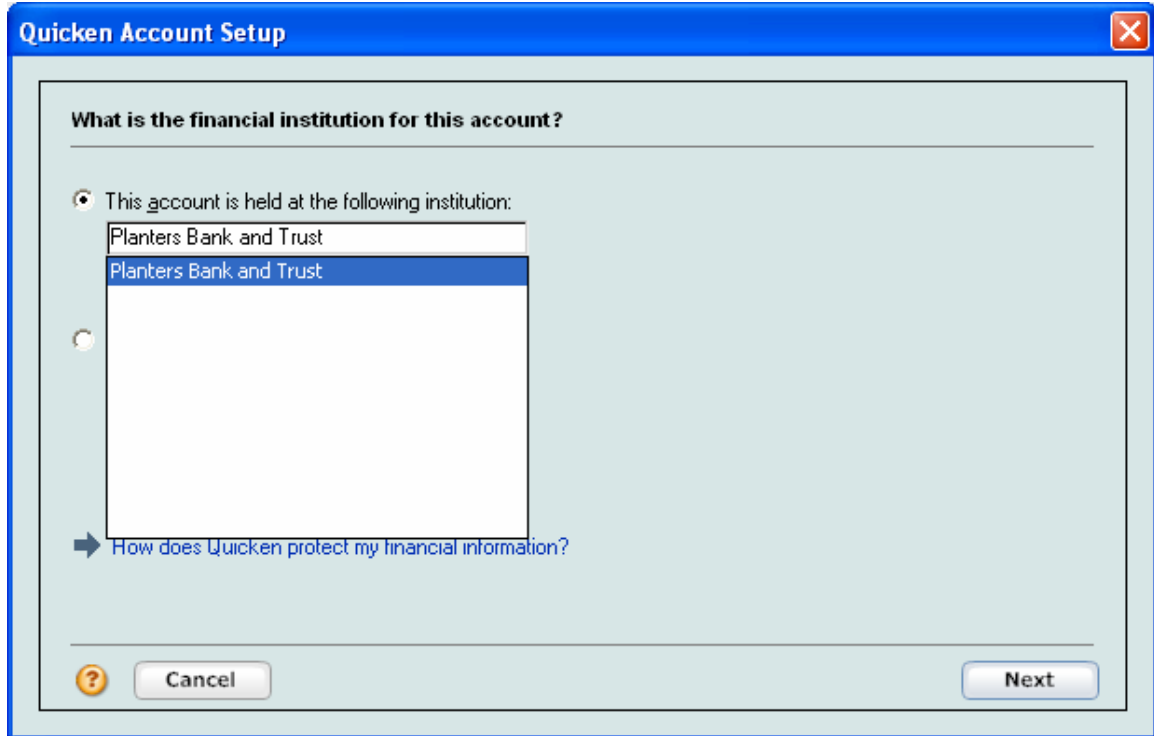
4. Once you receive the notice below stating your financial institutions have been updated, you are ready to proceed to step 5.



4. Go back to Online, and choose Online Account Services Setup.
5. You will see the screen below; choose to Create a new Quicken Account.

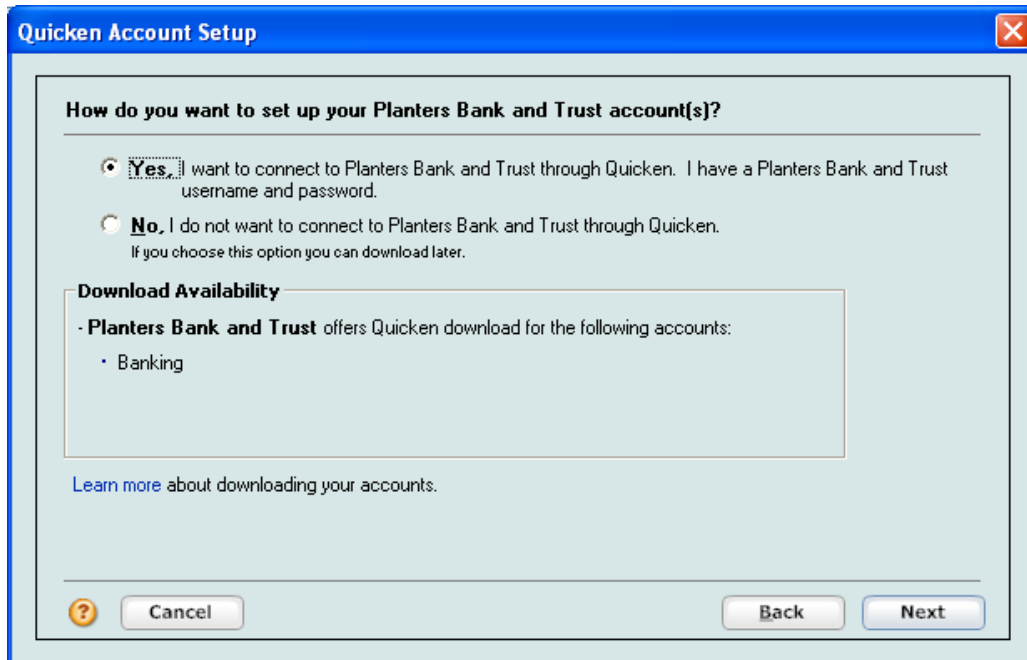


6. Type Planters Bank and Trust to find our bank in the list. See below:



7. Click next.

8. Click “Yes” on the How do you want to set up your Planters Bank and Trust accounts?



9. Enter your Planters Bank and Trust Internet Banking Sign on information when prompted. See image below:

Quicken Account Setup

Log in to set up your Planters Bank and Trust account(s) in Quicken

Customer ID:

Password:

Reenter password:

Need a Customer ID and password?

- Your Quicken customer ID and password are provided by Planters Bank and Trust.

[Planters Bank and Trust Customer Support](#)
or call 662-887-4585 to sign up

? Cancel Back Next

10. Quicken Webconnect will retrieve a listing of accounts from Planters Bank. Select the accounts you want to import into Quicken and click next.

Quicken Account Setup

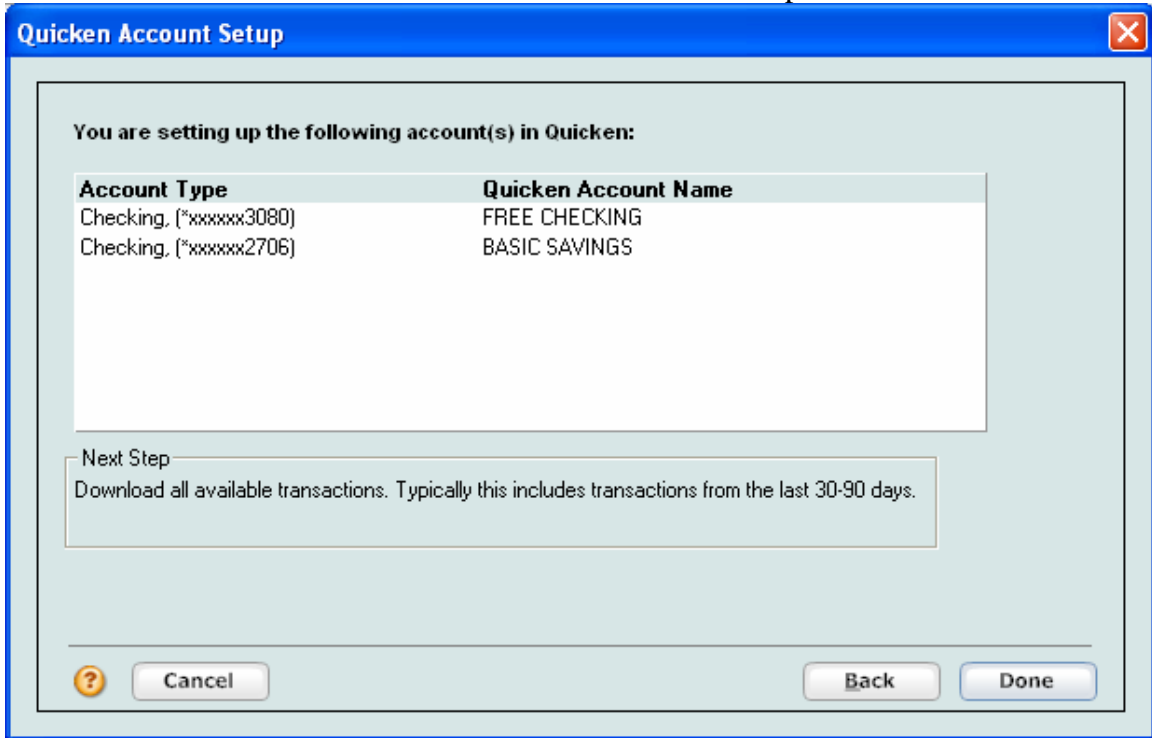
Quicken detected the following account(s) at Planters Bank and Trust. Enter a name for each account you would like to add into Quicken.

Add	Account Type	Quicken Account Name
<input type="checkbox"/>	Checking, *xxxxxx3080	FREE CHECKING
<input type="checkbox"/>	Checking, *xxxxxx2706	BASIC SAVINGS
<input type="checkbox"/>	Checking, xxxxxx0321	VARIABLE-SINGLE
<input type="checkbox"/>	Checking, xxxxxx9198	VARIABLE-SINGLE
<input type="checkbox"/>	Checking, xxxxxx0018	HOME EQUITY LINE

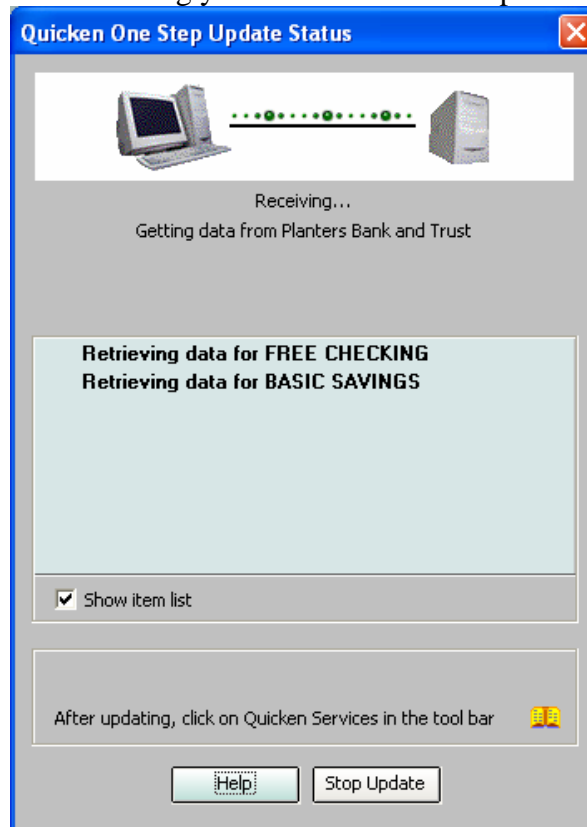
If you have additional online accounts (not displayed above), repeat Quicken Account Setup until all your accounts have been added to Quicken.

? Cancel Next

10. You will see the screen below. Click Done to start the import.



11. You will see a screen showing you the status of the import. See image below:



12. After this process completes, you will see your account information.
13. To update your Quicken environment with the most up-to-date banking transactions, click the button "Update Transactions".