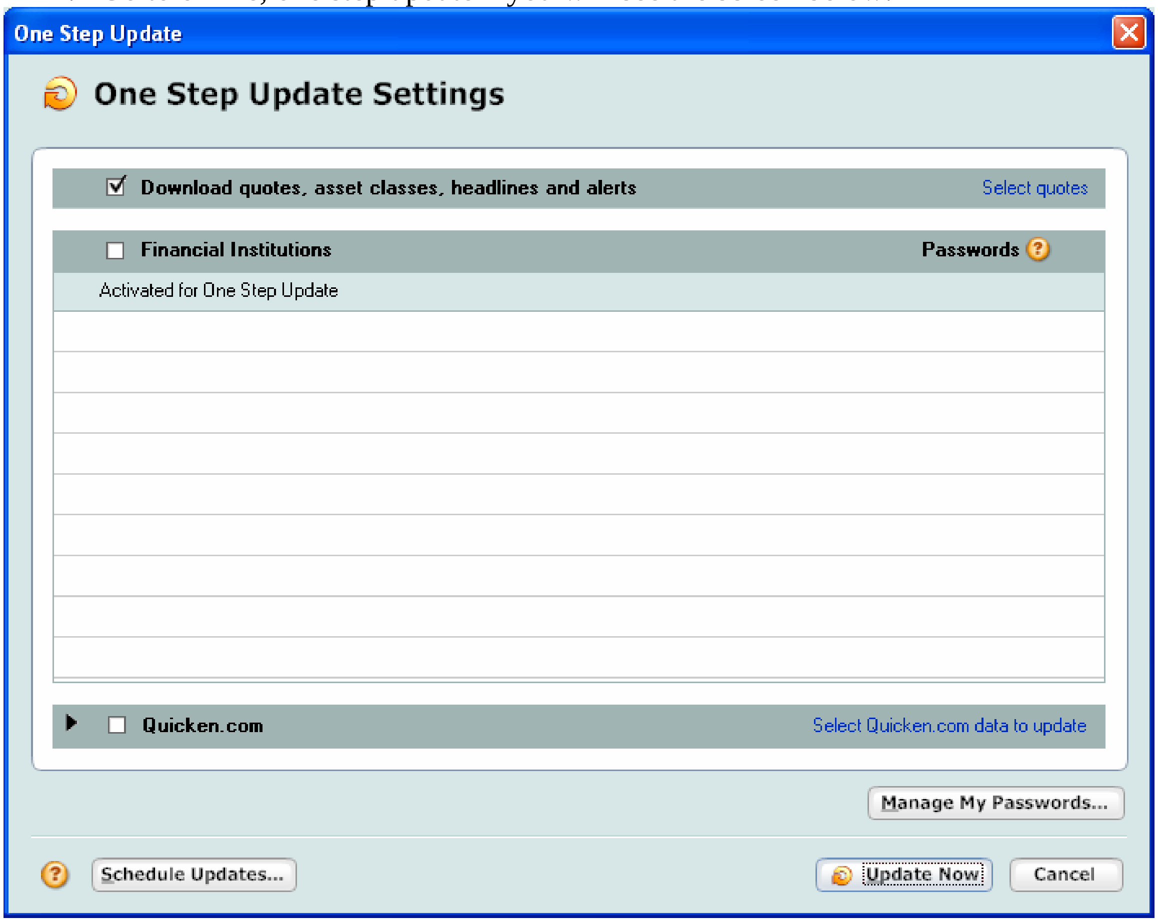
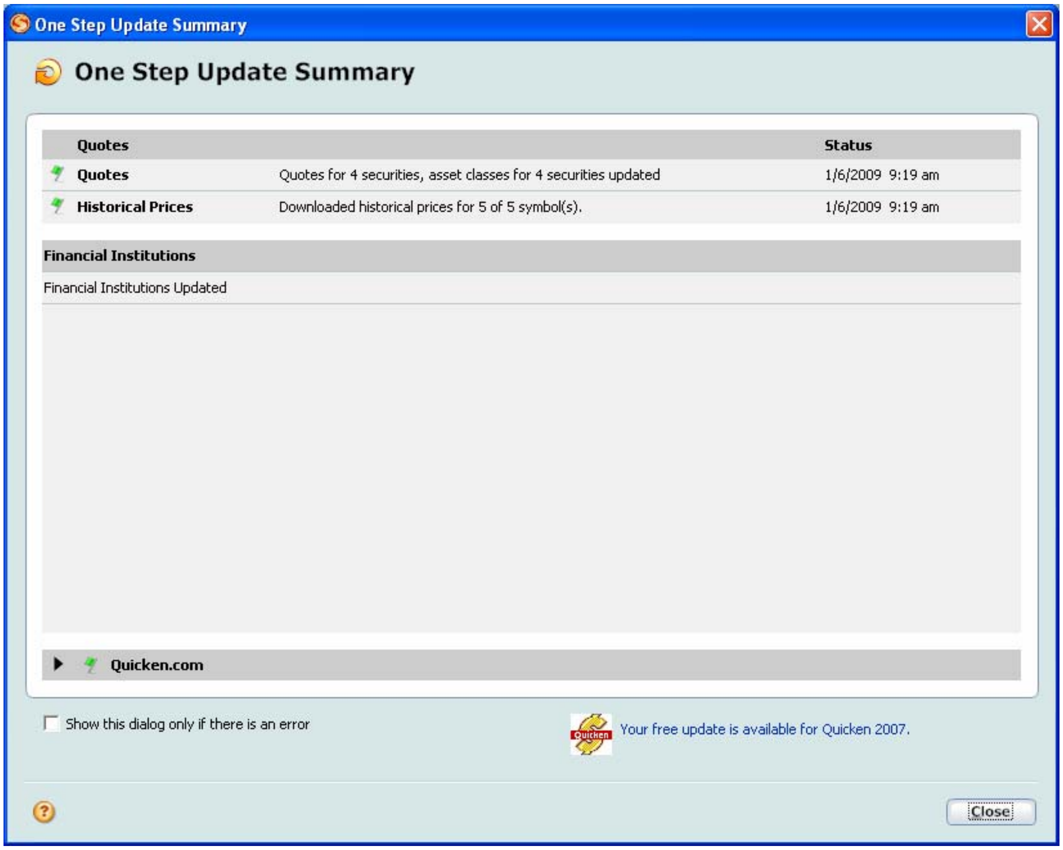
Quicken WebConnect Setup

1. Open Quicken.
2. Go to online, one step update – you will see the screen below:

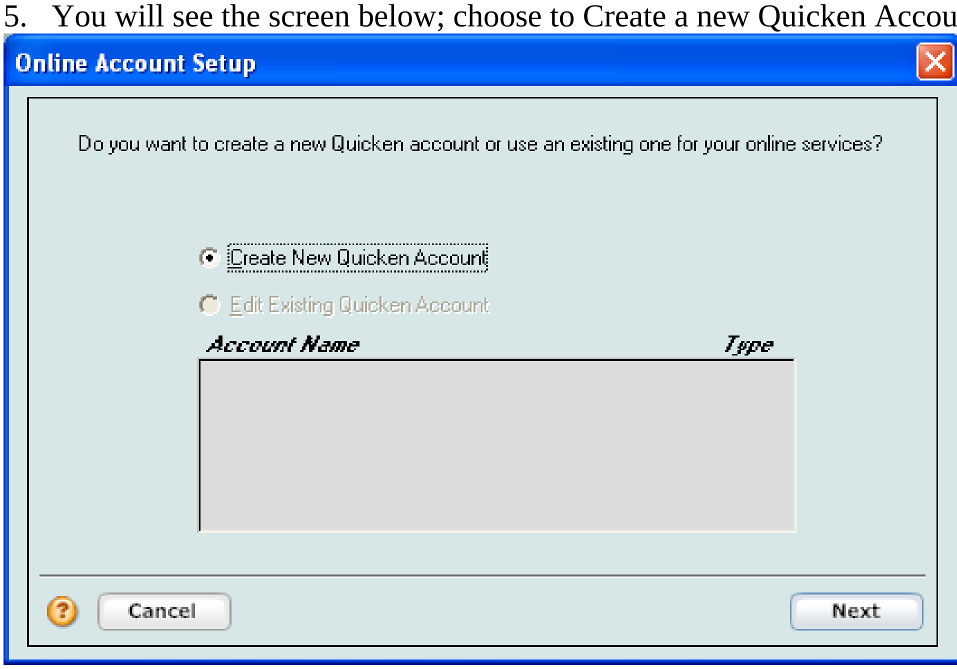


3. Click "Update Now" to update your financial institutions list.

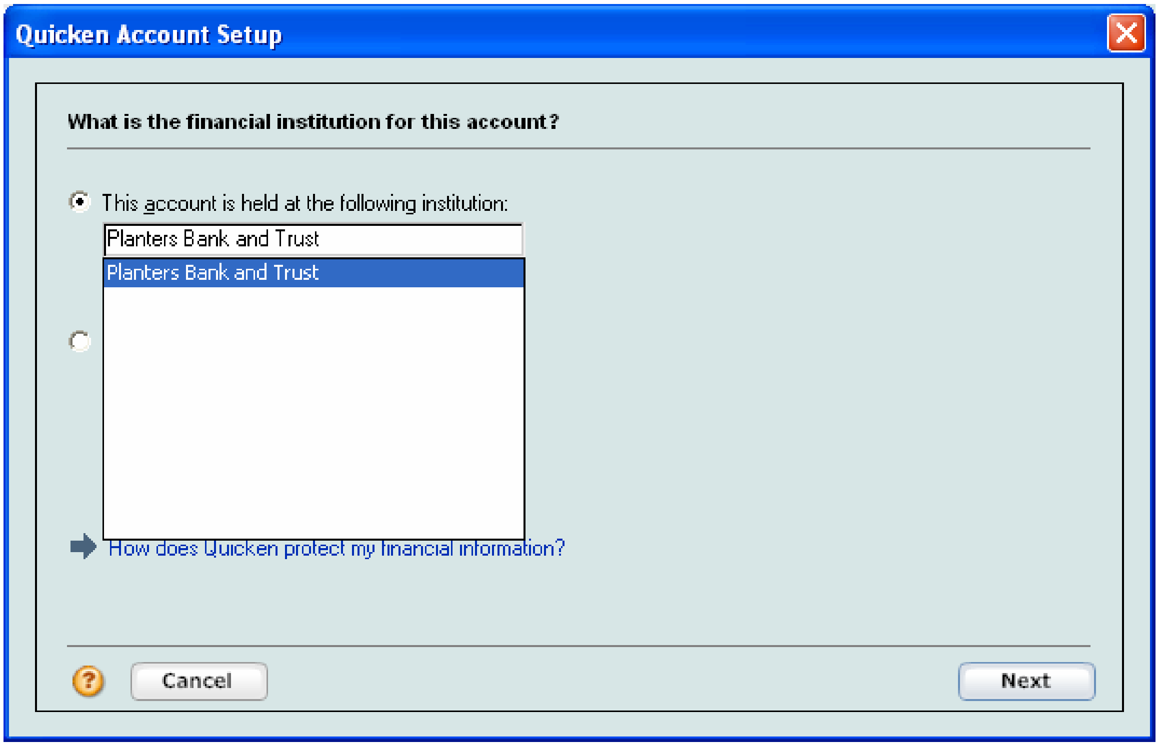
4. Once you receive the notice below stating your financial institutions have been updated, you are ready to proceed to step 5.



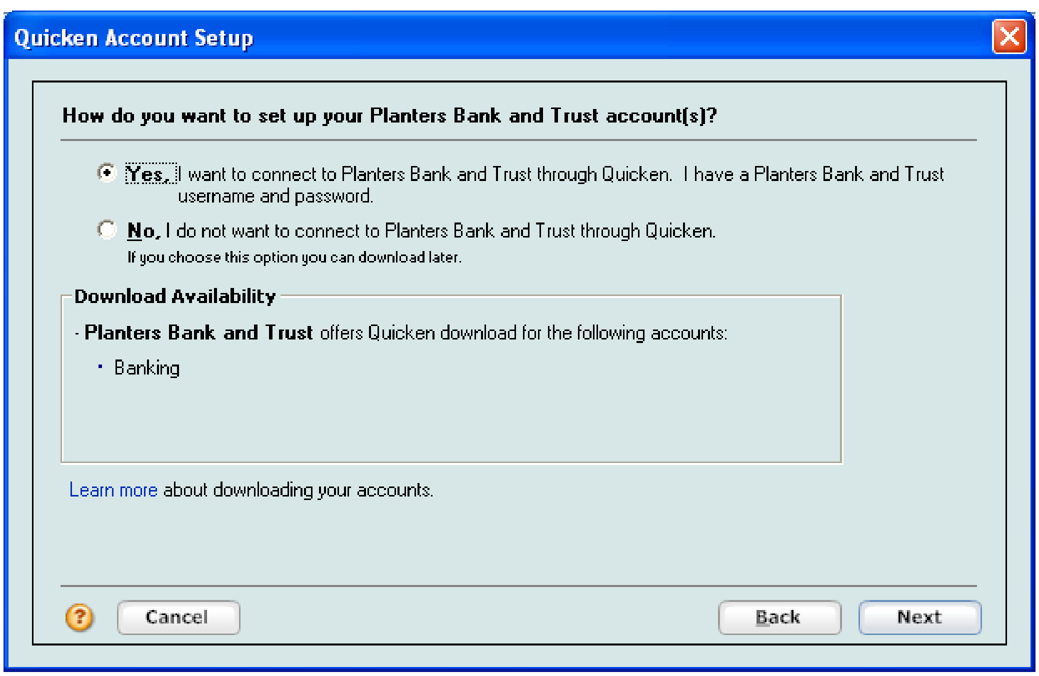
4. Go back to Online, and choose Online Account Services Setup.
5. You will see the screen below; choose to Create a new Quicken Account.



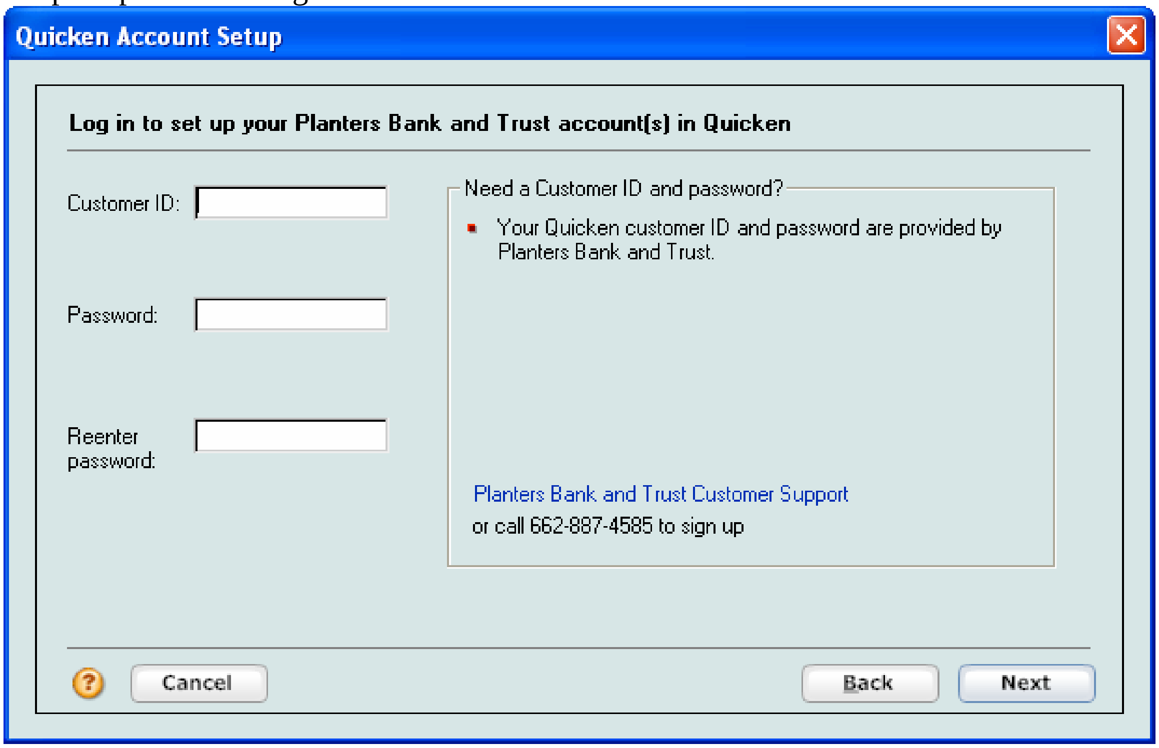
6. Type Planters Bank and Trust to find our bank in the list. See below:



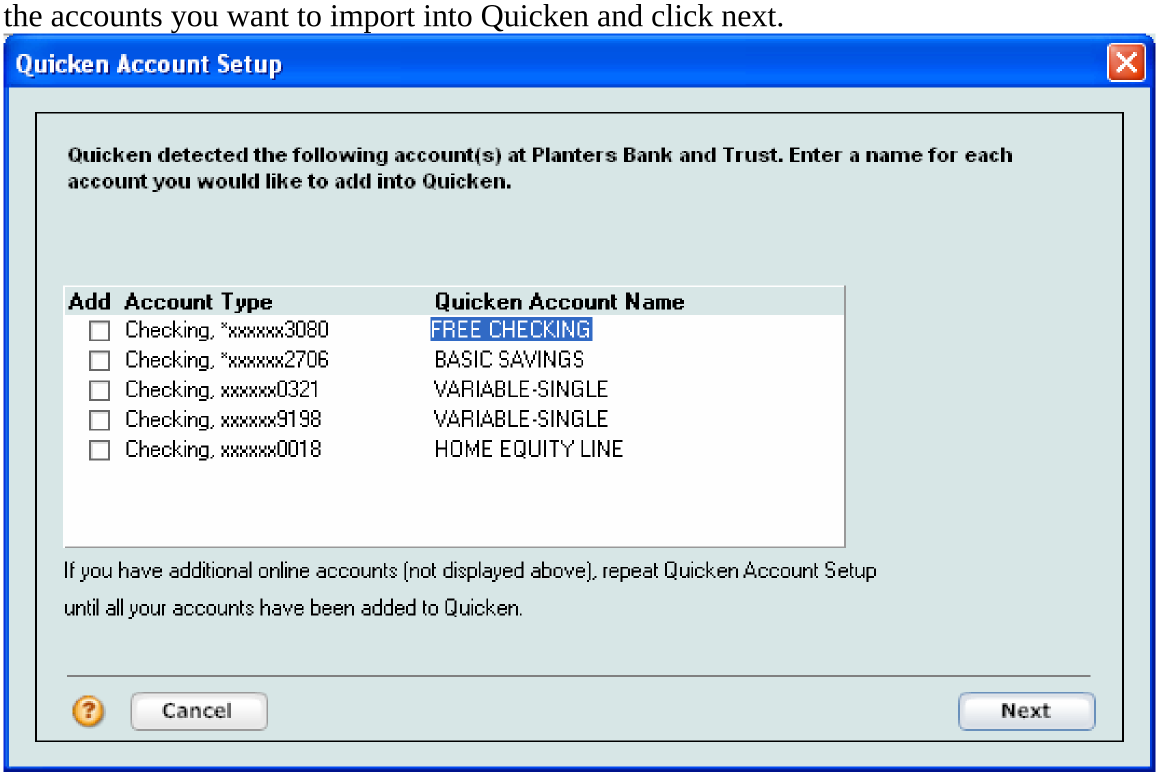
7. Click next.
8. Click “Yes” on the How do you want to set up your Planters Bank and Trust accounts?



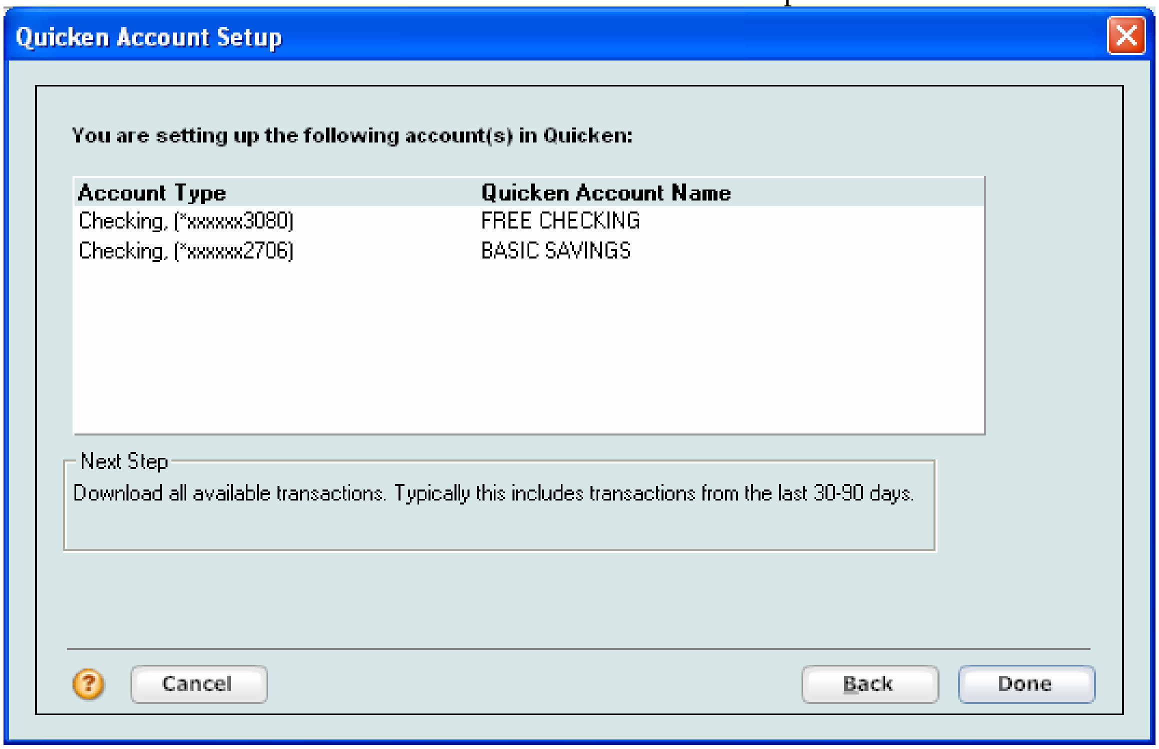
9. Enter your Planters Bank and Trust Internet Banking Sign on information when prompted. See image below:



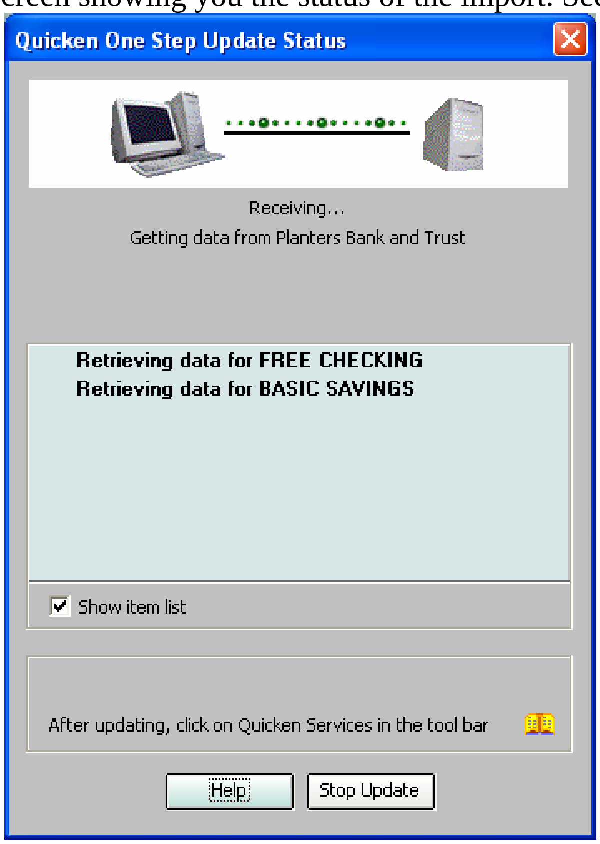
10. Quicken Webconnect will retrieve a listing of accounts from Planters Bank. Select the accounts you want to import into Quicken and click next.



10. You will see the screen below. Click Done to start the import.



11. You will see a screen showing you the status of the import. See image below:



12. After this process completes, you will see your account information.
13. To update your Quicken environment with the most up-to-date banking transactions, click the button “Update Transactions”.